

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

May 13, 2005

REGISTRATION NO.: 24748

BONDS ISSUED BY: Cole County R-I School District

AMOUNT OF ISSUE: \$3,025,000.00

COUNTY: of Cole

DATE OF ISSUE: May 18, 2005

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of
\$3,025,000 of the District's General Obligation Bonds, Series 1999 maturing
in the year 2012 through 2019 and to pay a portion of the costs of issuance
thereof

Rate of Interest	Amount	Maturity
3.200%	\$ 100,000.00	03/01/2010
3.350%	100,000.00	03/01/2011
3.500%	350,000.00	03/01/2012
3.600%	375,000.00	03/01/2013
3.700%	400,000.00	03/01/2014
3.800%	400,000.00	03/01/2015
3.900%	425,000.00	03/01/2016
3.950%	425,000.00	03/01/2017
4.050%	450,000.00	03/01/2018

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2011 may be redeemed on and after
March 1, 2010 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,985,675.00

INTEREST RATE: 3.9708%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable